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(54) Abstract Title
Earth boring : drill bit : insert

(57) An insert for an earth drill comprises a cylindrical barrel 21, a cutting tip 27, a bevel 25 and an annular, radiused interface 29 between barrel and bevel. The ground external surface of the insert is lapped (Figs. 9 - 11, not shown) by rotating the insert between three rollers as a diamond lapping film passes over its surface. One of the rollers and the film conform to the insert's profile to polish the barrel, bevel and interface, after which a hard metal coating is applied to these features, e.g. by chemical or vapour deposition. Force-fit insertion into a blind hole in a drill bit, and retention therein, is thus facilitated.

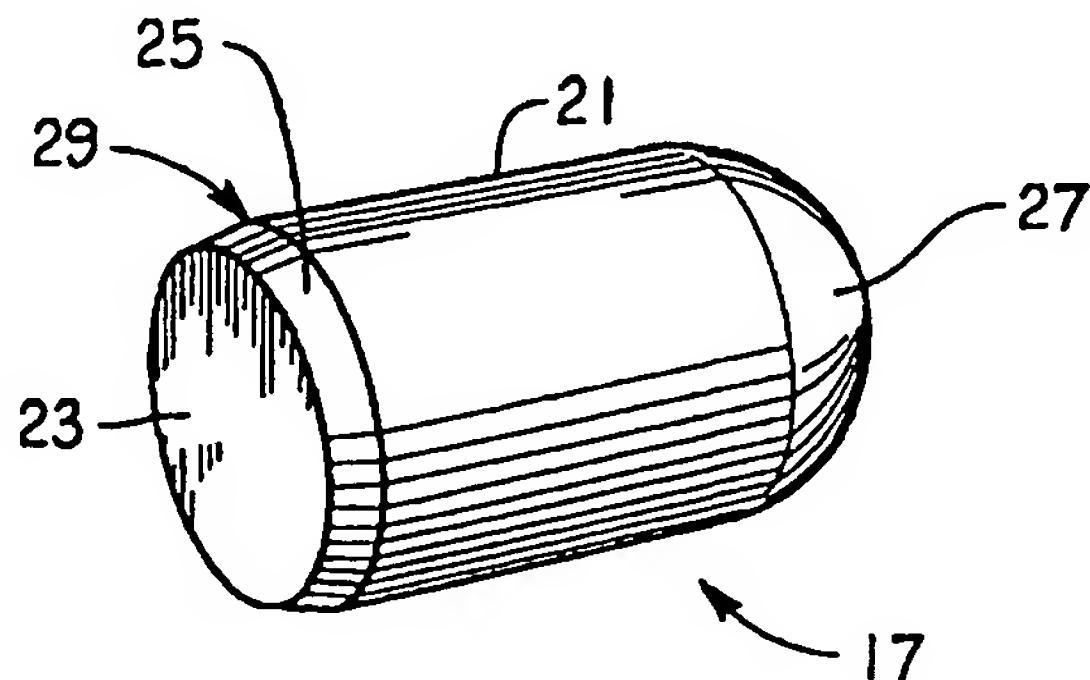


FIG. 2

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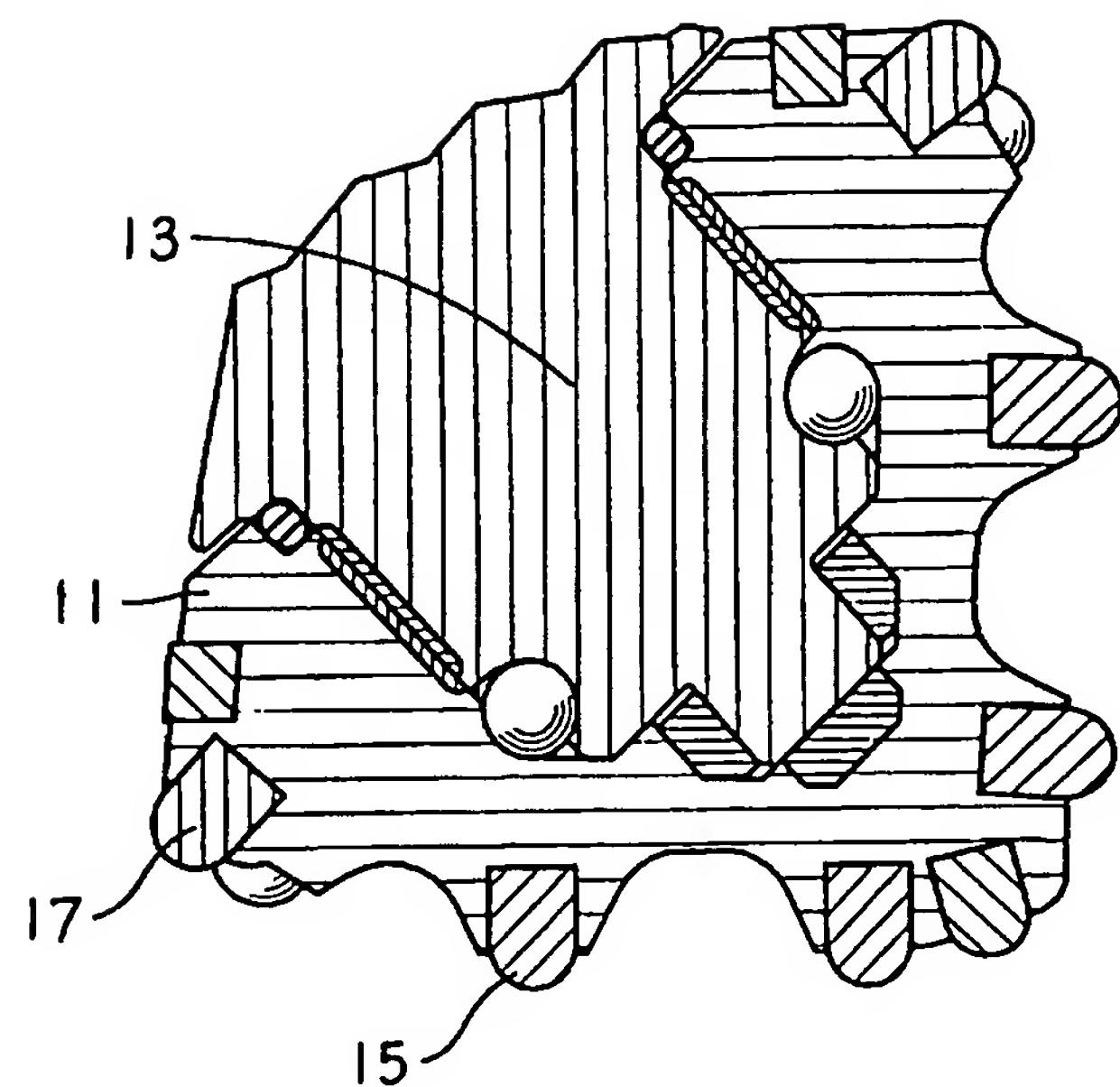


FIG. 1

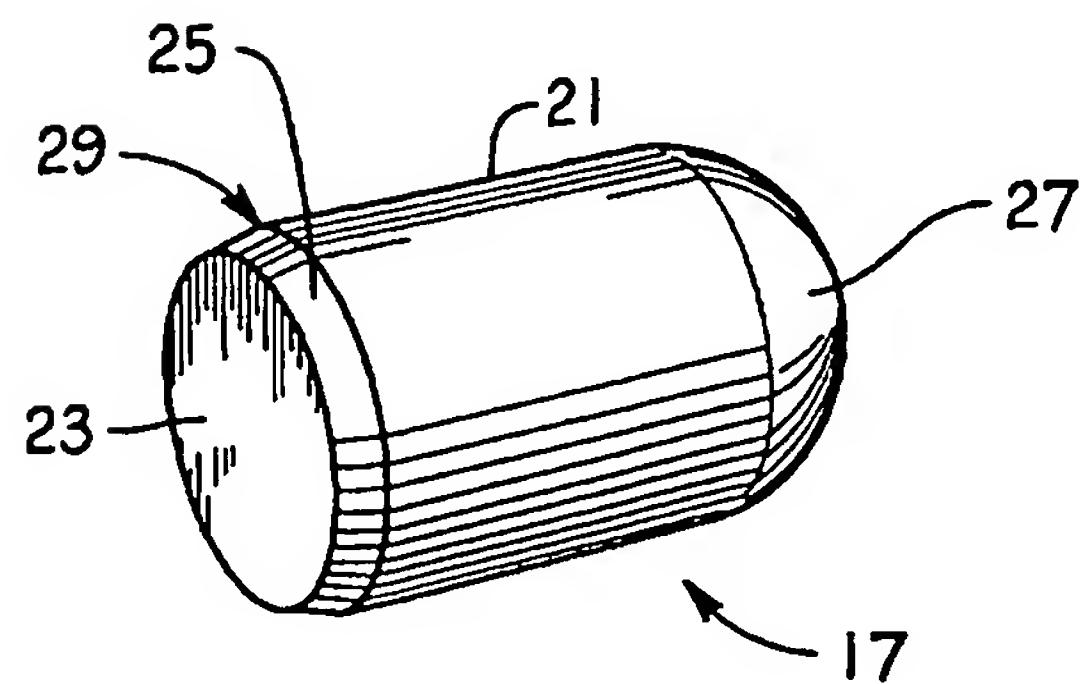


FIG. 2

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FIG. 3
(PRIOR ART)

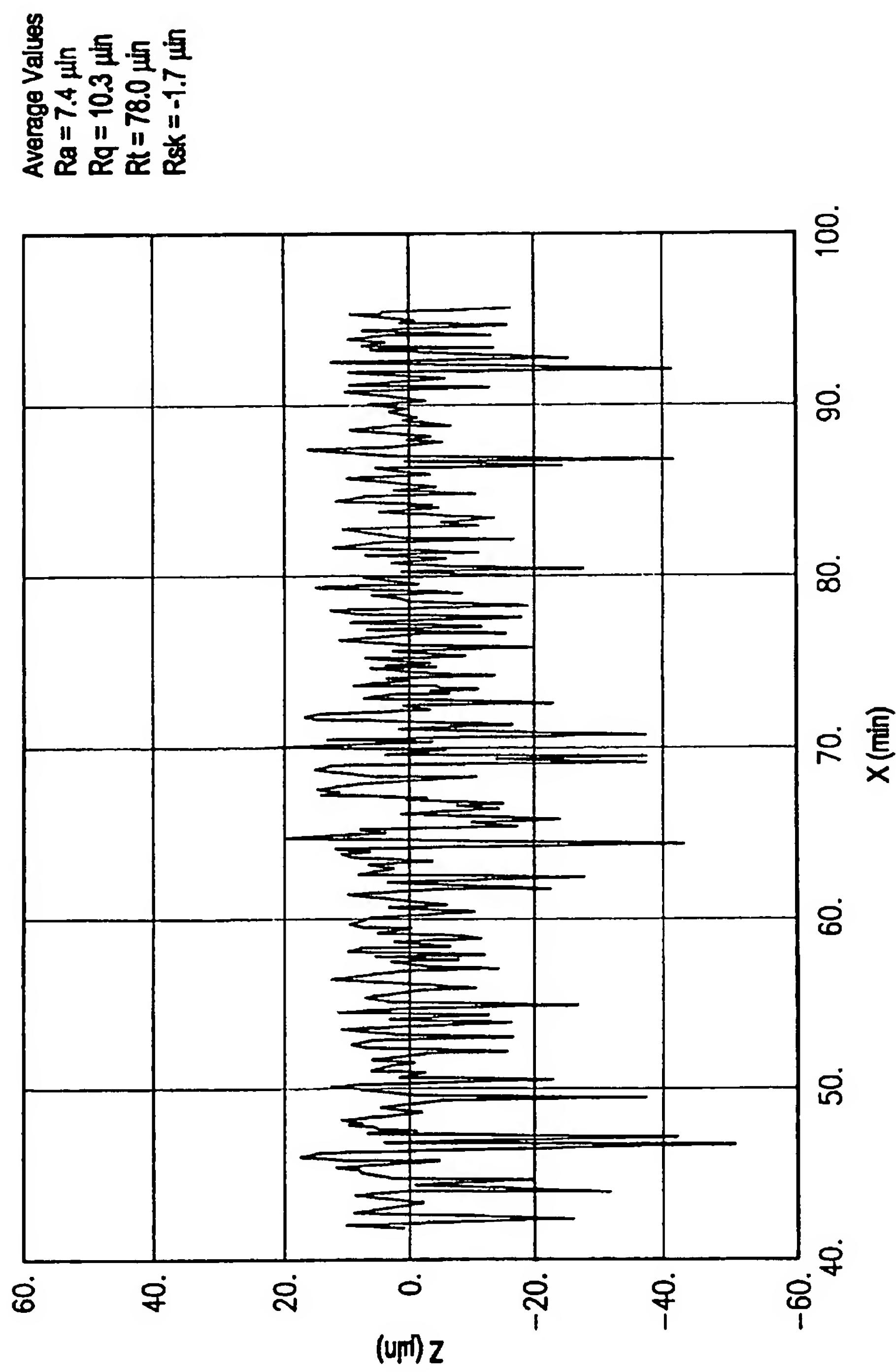
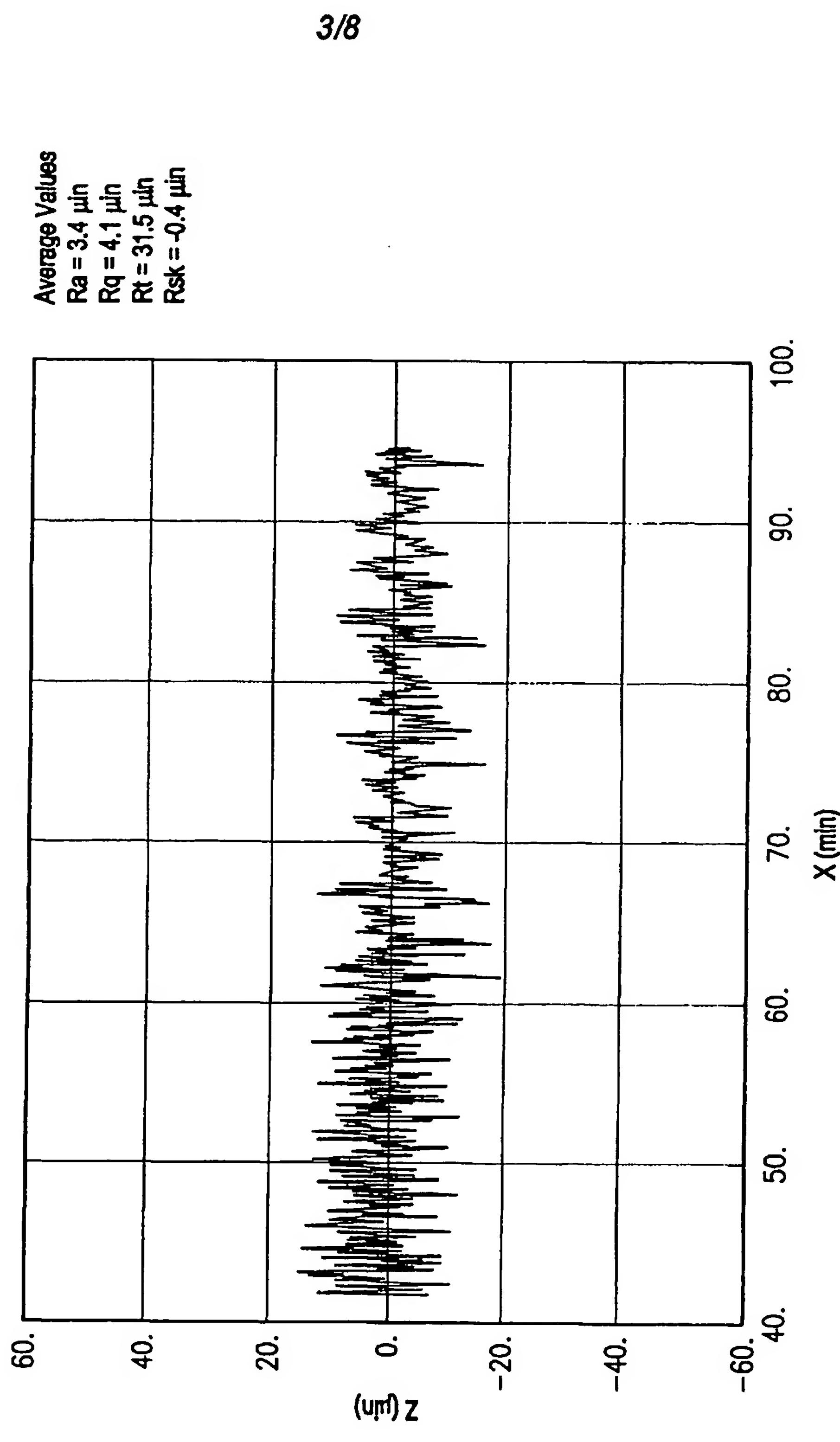


FIG. 4



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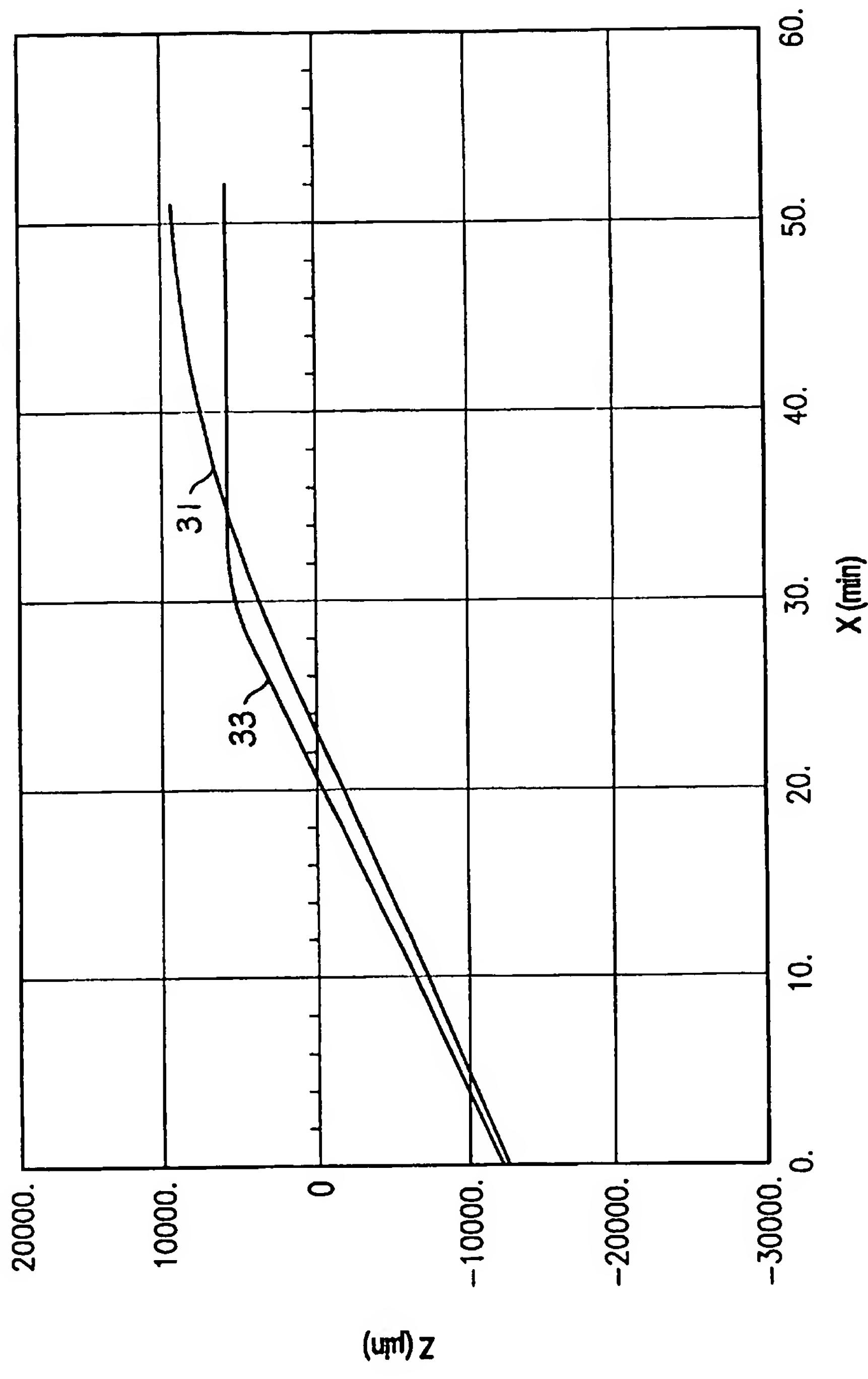


FIG. 5

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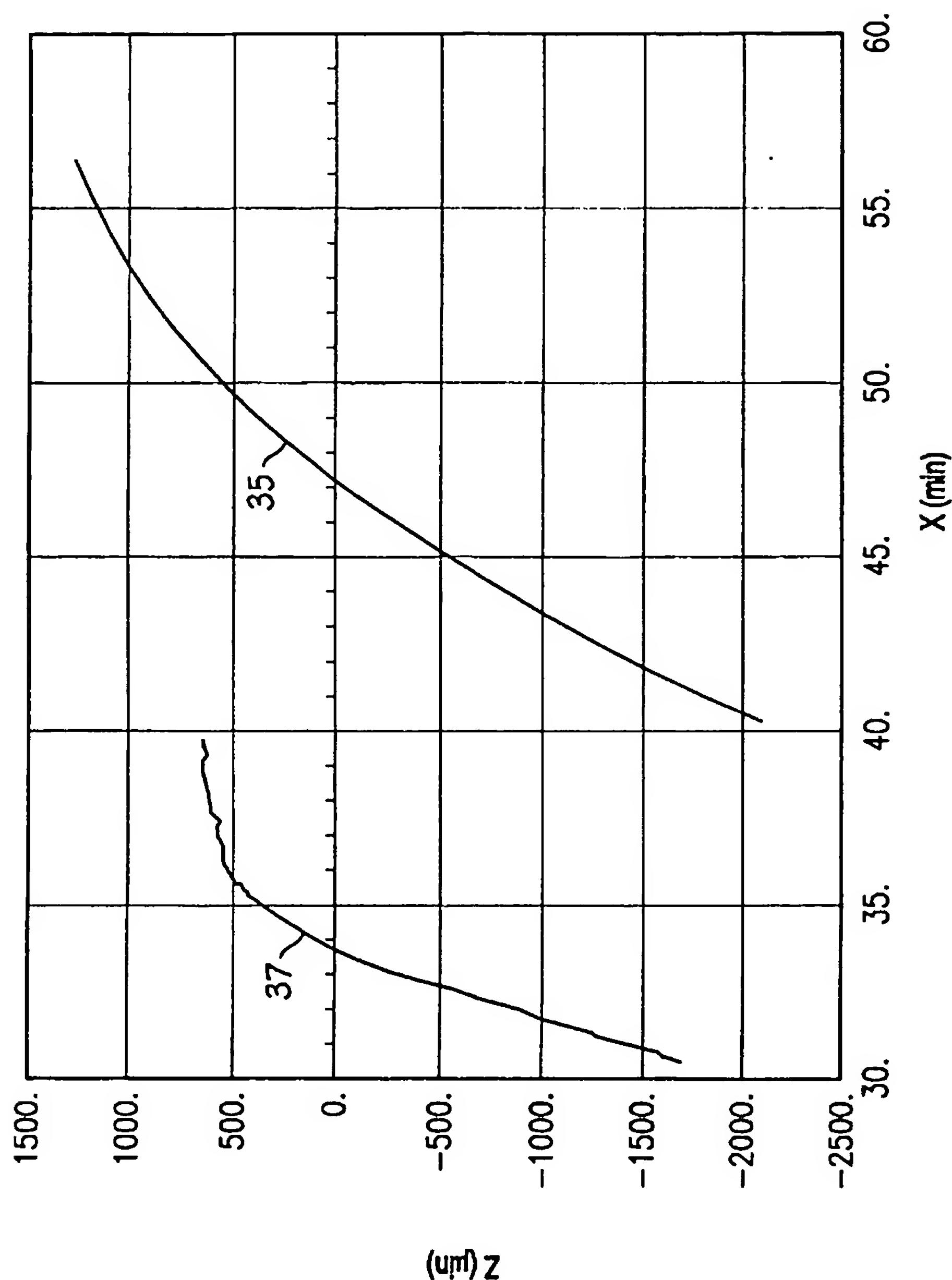


FIG. 6

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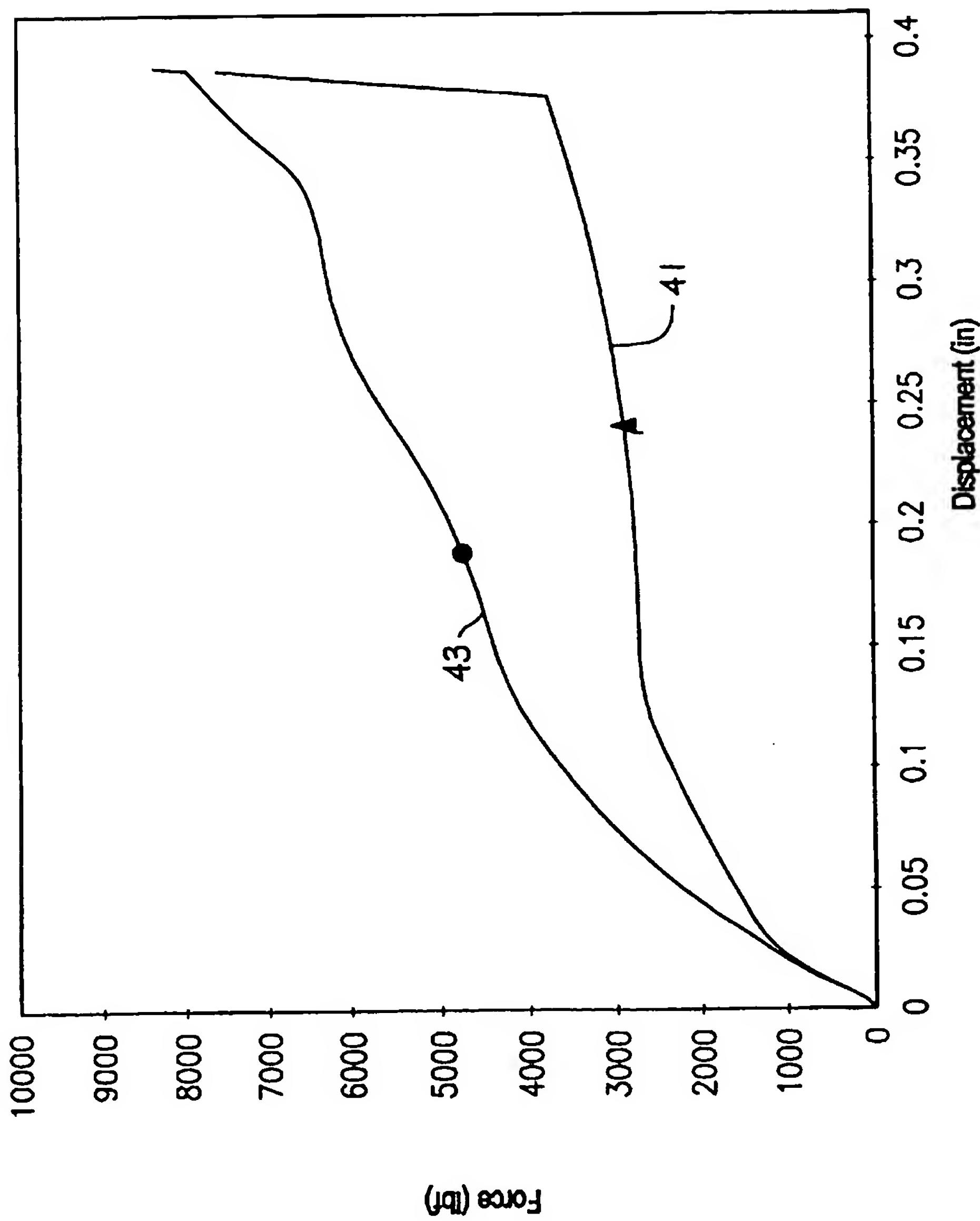


FIG. 7

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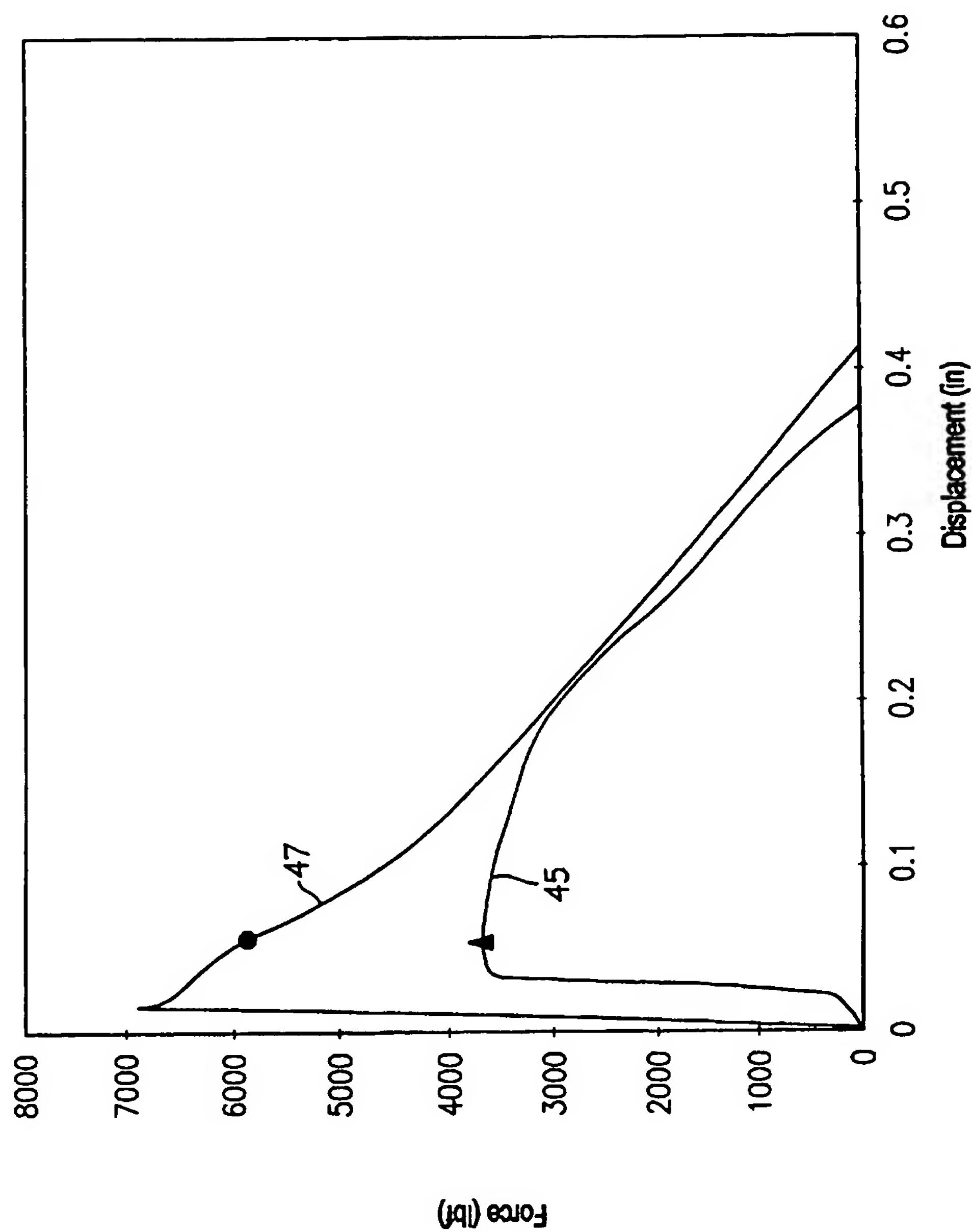


FIG. 8

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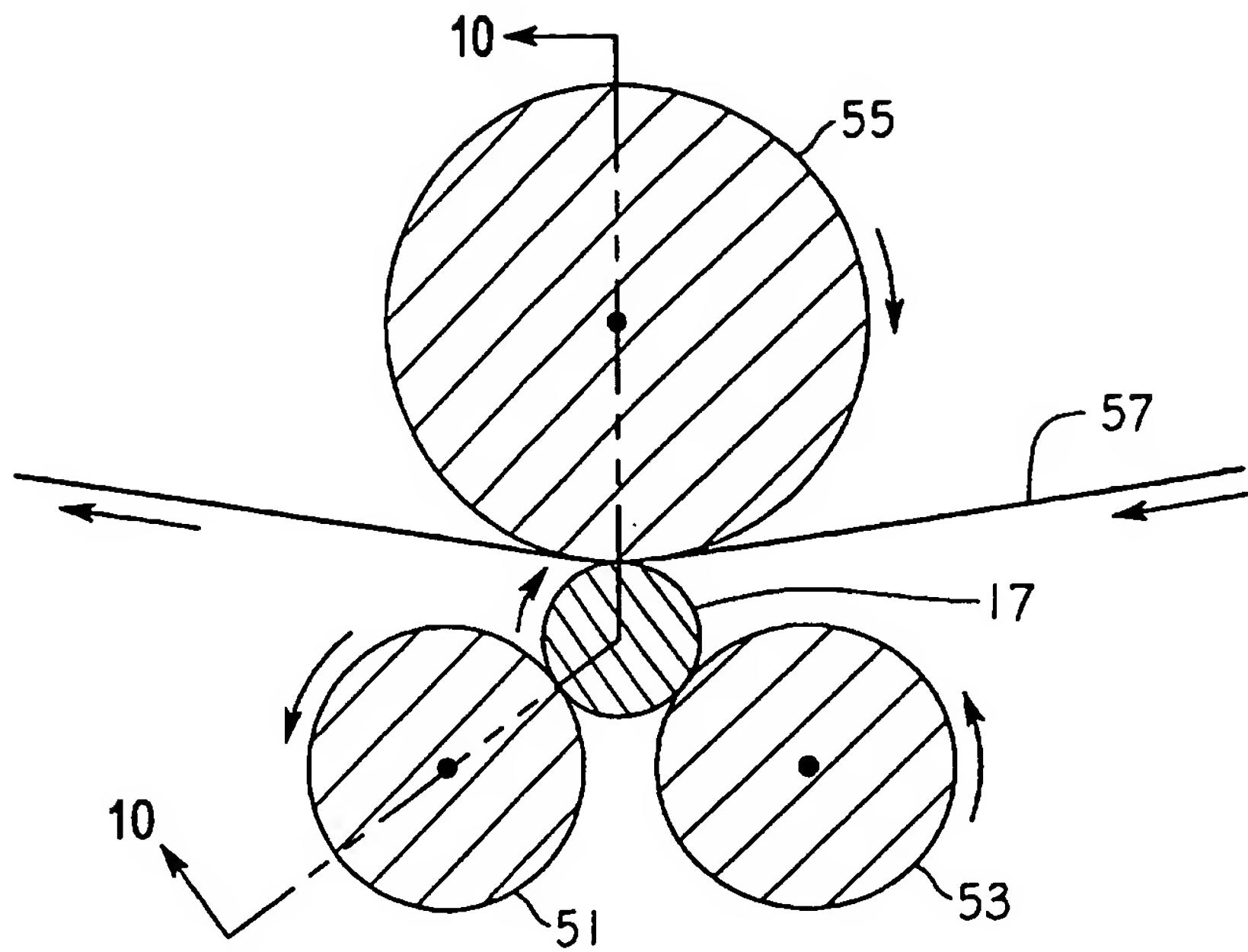


FIG. 9

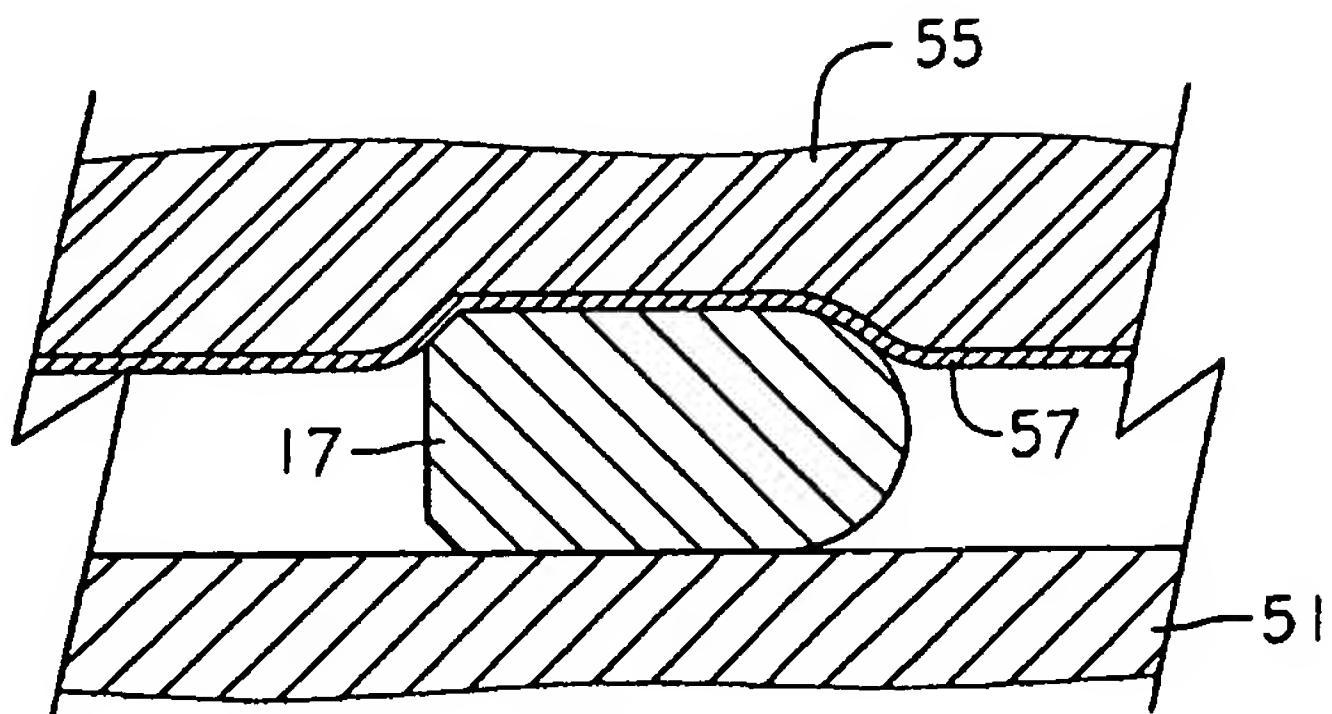
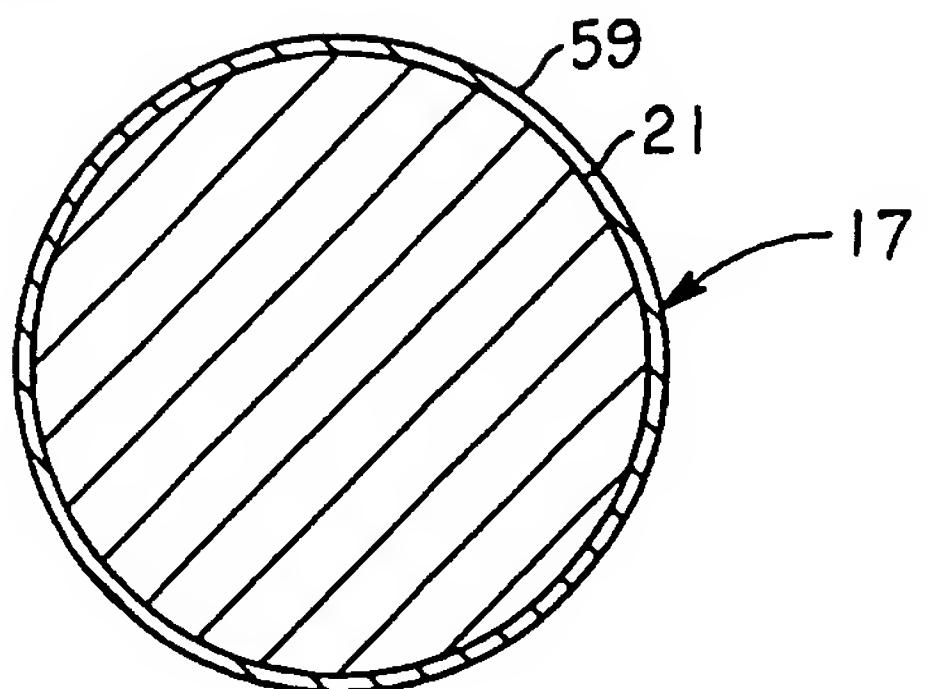


FIG. 10

FIG. 11



SURFACE TREATMENT FOR TUNGSTEN CARBIDE INSERTCross-Reference to Related Applications:

Applicant claims the benefit of provisional application S.N. 60/129,718, filed April 16, 1999.

10

Technical Field:

This invention relates in general to inserts for earth boring drill bits and in particular to a surface finish on drilling inserts used on the cones of the bits.

15

Description of the Prior Art:

20

A common type of earth boring bit a rolling cone type. The bit has a plurality of cones, normally three, that rotate about their own axes as the bit body is rotated about its axis. Each cone has cutting elements on the exterior that gouge and scrape the borehole bottom. For harder formations, tungsten carbide inserts are pressed into mating holes in the cones. Each insert has a cylindrical base that fits with an interference in the cone body. A cutting tip, which may have various shapes, protrudes from the base.

25

Tungsten carbide inserts are formed by pressing and sintering tungsten carbide particles in a matrix such as cobalt. After removal from the die, the base of the insert must be ground to the precise size. Conventional systems and methods of grinding of cemented carbide parts, such as drilling inserts, leaves relatively deep, wide scratches in their surface finish. This is due in part to the grinding wheel having diamond particles that stick up above the predominant grinding plane formed by the supporting matrix material. During use, the relatively

5 soft matrix material tends to erode away faster than the larger, harder diamond particles, thereby exposing the diamonds to rough up the surface of the inserts.

10 Inserts with roughened surfaces require far more insertion force during installation, and have lower retention and durability during drilling. In addition, an insert with a low quality surface finish increases wall shearing of the steel body of the cone in the hole, which also diminishes retention.

15 Although inserts can be polished to a smoother surface finish, conventional polishing techniques are limited to treating surfaces that are substantially parallel to the polishing device. For example, the base of a drilling insert typically has a cylindrical barrel that tapers to a bevel on one end to facilitate insertion into the drill bit. When the insert is polished by conventional techniques, only the surface finish of the barrel is improved; the bevel remains unpolished. Unfortunately, the surface finish of the bevel has a significant impact on the performance of the insert.

Summary of the Invention

20 A drilling insert has a cylindrical barrel, a bevel on one end, an interface therebetween, and a cutting tip opposite the bevel. The insert is forced into a hole in a drill bit under high pressure in order to overcome an interference fit therebetween. While being pressed into the hole, the bevel and interface contact the entrance to the hole and facilitate the transition of the barrel into the hole. A 25 high quality surface finish on the bevel and interface are critical for enhancing the durability and retention of the insert in the drill bit.

The surface finish on the insert may be produced by polishing it with a diamond lapping film. The insert is rotated between three rollers as the lapping film passes over its surfaces. One of the rollers and the film conform to the axial

5 profile of the insert as each element rotates, so that the interface, bevel, and
barrel of the insert are simultaneously polished. Other surface finishing
techniques, such as tumbling, also may be used to produce the desired surface
finish. After polishing, a coating may be applied to the insert to retard corrosion.
After coating, the insert is preferably polished again by the diamond lapping film
10 process.

Brief Description of Drawings

So that the manner in which the features, advantages and objects of the
invention, as well as others which will become apparent, are attained and can be
15 understood in more detail, more particular description of the invention briefly
summarized above may be had by reference to the embodiment thereof which is
illustrated in the appended drawings, which drawings form a part of this
specification. It is to be noted, however, that the drawings illustrate only a
preferred embodiment of the invention and is therefore not to be considered
20 limiting of its scope as the invention may admit to other equally effective
embodiments.

Figure 1 is a fragmentary sectional view of a rolling cone with inserts used
as earth disintegrating teeth.

Figure 2 is an enlarged isometric view of one of the inserts of Figure 1 and
25 is constructed in accordance with the invention.

Figure 3 is a graph of a barrel to bevel transition or radius for a prior art
insert.

Figure 4 is a graph of a barrel to bevel transition or radius for the insert of
Figure 2.

5 Figure 5 is a graphical representation of the interface surface between the
barrel and the bevel of a prior art insert and the insert of Figure 2.

Figure 6 is a graphical representation of the graph of Figure 5, but in a
reduced magnification.

10 Figure 7 is a graph of insertion force versus displacement for the insert of
Figure 2 and the prior art insert.

Figure 8 is a graph of push-out or removal force versus displacement for
the insert of Figure 2 and the prior art insert.

Figure 9 is a schematic, sectional side view of an apparatus for creating a
desired surface finish on the insert of Figure 2.

15 Figure 10 is an enlarged sectional view of the apparatus and insert of
Figure 9 taken along the line 10-10 of Figure 9.

Figure 11 is a sectional view of the insert of Figure 2, taken along the line
11-11 of Figure 2.

20 Best Mode for Carrying Out the Invention

Referring to Figure 1, a conventional rolling cone 11 supported on a
bearing pin 13 of a rotary drill bit is shown. Cone 11 has a plurality of blind holes
15, each of which receives and secures a metal drilling insert 17 with an
interference fit. The preferred metallurgical composition of insert 17 is a tungsten
carbide - cobalt/nickel base insert substrate. Insert 17 is formed in a conventional
25 sintering process.

As shown in Figure 2, insert 17 is a stud with a cylindrical wall surface or
barrel 21, a perpendicular end 23 with a bevel 25, and a cutting tip end 27, which
is hemispherical in the embodiment shown. Cutting end 27 may have other

5 configurations, such as conical, chisel or ovoid. Insert 17 also has a small annular interface 29 with a radius between barrel 21 and bevel 25.

The outer diameter of barrel 21 is greater than the inner diameter of hole 15, creating an interference fit to retain insert 17 within hole 15. Inserts 17 are forced into holes 15 under high force in order to overcome the interference fit therebetween. While being pressed into hole 15, bevel 25 will contact the entrance to hole 15. Bevel 25 and interface 29 facilitate the transition of barrel 21 into hole 15 during insertion. The surface finish on bevel 25 and on interface 29 are critical for enhancing the retention of inserts 17 and their durability. In particular, the improved surface finish on interface 29 minimizes or eliminates wall 10 shearing of the steel body of cone 11 in hole 15 for improved retention.

15 One method for producing the surface finish on inserts 17 in accordance with the invention is illustrated in Figures 9 and 10. After grinding, barrel 21, bevel 25 and interface 29 are polished with a diamond lapping film 57. Insert 17 is shown between two drive rollers 51, 53 and a top roller 55. Rollers 51, 53, 55 20 rotate insert 17 about its axis in a first direction. Top roller 55 is formed from a compliant blastomeric material such that it conforms to the axial profile of insert 17 (Figure 10) without touching rollers 51, 53. This ability to conform is critical to polishing interface 29 and bevel 25 of insert 17. Lapping film 57 is moved between insert 17 and top roller 55 in a second direction that is counter to the 25 direction of rotation of insert 17. A cooling liquid is delivered over insert 17 during this process. Film 57 makes one pass by insert 17 and is constantly renewed on a film feeding system. As shown in Figure 10, film 57 deflects and conforms to the contours of bevel 25 and interface 29 under top roller 55. The preferred film 57 is manufactured by 3M Company, St. Paul, Minnesota. Various surface finishes

5 for film 57 are available, but 45 micron film is preferred. The equipment for performing this diamond film lapping process is manufactured by Grinding Equipment & Machining Co., Inc., Youngstown, Ohio. Other surface finishing techniques, such as tumbling, also may be used to produce the desired surface finish on bevel 25 and interface 29.

10 After the lapping process or other surface finishing techniques, a smooth, hard metal coating 59 (Fig. 11) is preferably placed on insert 17. Coating 59 is very thin, preferably about 0.75 micron, thus is exaggerated in thickness in Figure 11. The coating range may be from 0.1 micron to several thousandths of an inch thick. Insert 17 is coated particularly on barrel 21, bevel 25 and interface 29, and
15 may also be on cutting end 27. The coating is done by a conventional process, such as by chemical vapor deposition (CVD) or pressure vapor deposition (PVD). The preferred method is by CVD, which results in an omni-direction coating and occurs at a temperature of about 1100 degrees C. The PVD process is at a lower temperature than the CVD process, however deposits by line-of-site, rather than
20 omni-directional. The prior polishing by the diamond lapping film helps retain coating 59. The hard, abrasion-resistant coating 59 may be tic, tin, TAC, Al₂O₃, Tic, B₄C, or any combination of these coatings, or, in general, nitrites and carbides of the IVa, Va and VIa groups of the periodic table. Coating 59 also may be single or multi-layered. After coating, insert 17 is preferably polished again by
25 the diamond lapping film process described above.

Referring now to Figure 4, a plot of the surface finish of insert 17 is shown after being polished by the diamond lapping process. The insert 17 measured in Figures 4-7 has not been coated as described above. In Figure 4, the horizontal axis depicts displacement along the surface of the insert (in thousandths of an

5 inch), and the vertical axis depicts variations in its surface finish (in microns). The
vertical scale is exaggerated to about 500:1 to better illustrate the surface
roughness. The arithmetic mean of the absolute value of the deviations from the
mean line (R_a) is 3.4 microns and preferably is not greater than about 5 microns
on barrel 21 or bevel 25. The root mean square (rms) value (R_q) corresponding
10 to R_a is 4.1 microns. The maximum peak to valley height (R_t) is 31.5 microns and
preferably should be no more than about 50 microns on barrel 21 or bevel 25.
Finally, the skewness (R_{sk}), or symmetry of the amplitude distribution curve
about the mean line, is -0.4.

15 In Figure 3, a plot of the surface finish of a prior art insert is shown for
comparison. Figure 3 has the same scales as Figure 4, and illustrates that the
prior art insert has much greater irregularities with significantly higher values,
including: $R_a = 7.4$ microns, $R_q = 10.3$ microns, $R_t = 78.0$ microns, and $R_{sk} = -$
1.7. The prior art insert was ground and tumbled, but does not have a surface
coating nor was it polished by a diamond lapping film.

20 Figure 5 shows a magnification of the surface profile of insert 17 (plot 31)
and the prior art insert (plot 33). The vertical axis depicts the change in the slope
of the surface of the inserts (in microns), and the horizontal axis depicts
displacement along the surfaces of the inserts (in thousandths of an inch). Each
plot 31, 33 is limited to the transition from barrel 21 to interface 29 to bevel 25.
25 The surface finish of insert 17 gives plot 31 a much more gradual slope than that
of plot 33. The smooth transitional surface of insert 17 reduces the compact hole
wall damage during press-in, thus improving compact retention.

5 The numeric values associated with plots 31, 33 are as follows:

	Insert 17	Prior art insert
Barrel Ra (microns)	3.4	7.4
Bevel Ra (microns)	4.5	13.9

10

Similarly, in Figure 6, a reduced magnification of the interfaces 29 of insert 17 (plot 35) and the prior art insert (plot 37) are shown. Again, the slope of plot 35 is much smoother and more gradual than that of plot 37.

Figure 7 illustrates yet another advantage of the invention. Plots 41, 43 depict the insertion force (vertical axis, lbf) required to push insert 17 and the prior art insert, respectively, into holes 15 along their displacement (horizontal axis, inches). The surface finish of bevel 25 and interface 29 is much smoother than that of prior art inserts and requires far less insertion force. This indicates that less shearing of metal in hole 15 occurs. In Figure 8, plots 45, 47 show the amount of push-out force required to push insert 17 and the prior art insert, respectively, out of holes 15. With the prior art insert (plot 47), the initial force required to cause movement is higher than that for insert 17 (plot 45), but diminishes at a greater rate once the insert starts moving. This indicates that cone metal has been sheared in hole 15. Thus, once the insert has moved slightly, the diameter of hole 15 is larger due to the sheared metal. The enlarged diameter portion provides less compressive force against the insert along the length of hole 15. Less compressive force allows slight rocking movement to occur during operation at high forces. This can result in breakage of the insert or loss of the insert from the hole. The slope of plot 45 indicates that the metal in hole 15 was not sheared and that the compressive force remains uniform along the length of the insert.

5 The invention has several advantages. The surface finish of the bevel and
interface is much smoother than that of prior art inserts and requires far less
insertion force. The bevel and interface facilitate the transition of the barrel into
its mounting hole during insertion. The surface finish on the bevel and interface
are also critical for enhancing the retention of the inserts and their durability. In
10 particular, the improved surface finish on the interface minimizes or eliminates wall
shearing of the steel body of the cone in the hole for improved retention.

15 In addition, the dense, uniform coating forms a good metallurgical bond
with the substrate binder, resulting in improved abrasion resistance and surface
finish. The coating(s) provide improved corrosion resistance and retention due to
lower reactivity with drilling fluids, and a lower coefficient of friction. The coating
may act as a diffusion barrier between the substrate and cone material. The low
friction significantly reduces the compact hole wall damage during press-in, thus
improving compact retention.

20 While the invention has been shown or described in only some of its forms,
it should be apparent to those skilled in the art that it is not so limited, but is
susceptible to various changes without departing from the scope of the invention.

5 **We claim:**

1. A drill bit insert adapted to be installed in a hole in a drill bit and retained therein via interference fit, comprising:

a cylindrical barrel;

a base end on one end of the barrel, and a cutting tip end opposite the
10 base end;

a bevel on the stud extending between the cylindrical barrel and the base
end; and

a hard metal coating on the cylindrical barrel and the bevel, and the
interface of the stud.

15

2. The drill bit insert of claim 1 wherein an interface between the bevel and the
barrel has deviations that deviate from a mean line, such that an arithmetic mean
of an absolute value of the deviations from the mean line (Ra) is not greater than
about five microns.

20

3. The drill bit insert of claim 1 wherein an interface between the bevel and the
barrel has deviations that deviate from a mean line, such that a peak to valley
height is no greater than about 50 microns.

25

4. The drill bit insert of claim 1 wherein the coating has a thickness in the
range of 0.1 to 3000 microns.

5. The drill bit insert of claim 1 wherein the coating is selected from a group consisting of nitrites and carbides of the IVa, Va, and VIa groups of the periodic table.
6. The drill bit insert of claim 1 wherein the coating is also extends over the cutting end.
7. A drill bit cone, comprising in combination:
- a body;
 - a plurality of blind holes;
 - a tungsten carbide insert mounted in each of the blind holes, the insert having a cylindrical barrel, a base end, and a cutting tip end opposite the base end, wherein an interference fit is provided between each of the barrels and the each of the blind holes;
 - a bevel on the insert located between the cylindrical barrel and the base end;
 - an annular, radiused interface on the insert spanning the bevel and the cylindrical body; and
 - a CVD coating on the cylindrical barrel, the bevel, and the interface.
8. The cone of claim 7 wherein the coating on the interface has deviations that deviate from a mean line, such that an arithmetic mean of an absolute value of the deviations from the mean line (Ra) is no greater than approximately five microns.

5 9. The cone of claim 7 wherein the coating has a thickness in the range of 0.1
to 3000 microns.

10 10. The rolling cone of claim 7 wherein the coating is selected from a group
consisting of nitrites and carbides of the IVa, Va, and VIa groups of the periodic
table.

15 11. The rolling cone of claim 7 wherein the coating on the interface between
the bevel and the barrel has deviations that deviate from a mean line, such that
a peak to valley height is no greater than about 50 microns.

20 12. A method for conditioning a surface on a drill bit insert having a cylindrical
barrel, a cutting tip extending from one end of the barrel, a base end opposite the
cutting tip, and a bevel located between the barrel and the base end, comprising
the steps of:

- 25 (a) polishing the barrel and the bevel; then
 (b) coating the barrel and the bevel with a hard metal coating; then
 (c) polishing the coating.

13. The method according to claim 16, wherein step (a) comprises polishing the
25 barrel and the bevel with a diamond lapping film.

14. The method according to claim 16, wherein step (a) comprises:
 providing a pair of drive rollers, a compliant roller, and a diamond lapping
 film;

5 placing the insert between the drive rollers and the compliant roller such
that the compliant roller remains free of contact with the drive rollers, and the
diamond lapping film extends between the drilling insert and the compliant roller,
with the compliant roller allowing the diamond lapping film to engage the bevel;
then

10 advancing the diamond lapping film and rotating the insert in a first
direction that is counter to a direction of movement of the lapping film such that
the insert is polished along its barrel and bevel.

15 15. The method of claim 18 wherein the step of advancing the diamond lapping
film comprises making a single pass over the insert with the lapping film such that
the lapping film is constantly renewed.

16. The method of claim 17, wherein the step of coating comprises employing
a CVD process.

20 17. The method of claim 17, wherein the step of coating comprises
employing a PVD process.



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Application No: GB 0009246.0

Examiner: G R A H A M
WERRETT

Claims searched: 1-17

Date of search: 26 July 2000

Patents Act 1977
Search Report under Section 17

Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK CI (Ed.R): E1F.

Int Cl (Ed.7): E21B.

Other: Online : WPI; EPODOC; PAJ.

Documents considered to be relevant:

Category	Identity of document and relevant passage	Relevant to claims
X	GB 2282833 A (SMITH) see e.g. the figures.	1, 7, 12.
X	US 5355750 (BAKER HUGHES) see e.g. figures 3-8.	..

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
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